



FORESIGHT
— RESEARCH —

PAKISTAN WEEKLY

6 – 12 July 2026

POLITICS · ECONOMY · FOREIGN AFFAIRS · INTERNAL SECURITY · DEFENCE · HEALTH · EDUCATION · SOCIETY

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WEEKLY OVERVIEW | POLITICS · ECONOMY · FOREIGN AFFAIRS · INTERNAL SECURITY

POLITICS

- PM Shehbaz chairs Federal Cabinet (7 Jul); pays tribute to martyred PAF Group Captain Asim Tariq and vows terrorism will be 'eliminated completely'
- PM cites Balochistan operations and recent Türkiye visit, highlighting investor interest in energy, mining and maritime sectors
- President Zardari departs on first Pakistani presidential visit to Kyrgyzstan in 21 years (6–9 Jul)
- Civil Services Academy education-crisis review (25.1–26m out-of-school children) sharpens political debate over provincial governance failures

ECONOMY

- KSE-100 opens week at a fresh record 187,454.69 (6 Jul, +2,097 pts/+1.13%) before profit-taking sets in
- Index eases to 186,255 (7 Jul, –0.64%), then 181,629.37 (8 Jul, –2.48%) amid geopolitical jitters
- Market steadies at 181,259.68 (9 Jul) and recovers to 182,241.77 (10 Jul, +0.54%) on easing oil prices
- IMF projects FY2026-27 GDP growth of 3.5%, half a point below the government's 4% target
- SBP policy rate held at 11.5% (last set 15 Jun); USD/PKR stays in a tight 277.4–278.3 band all week

FOREIGN AFFAIRS

- President Zardari holds delegation-level talks with Kyrgyz President Japarov in Issyk-Kul/Bishkek (6–9 Jul); DRAP–Kyrgyz Health Ministry MoU signed
- Croatian Foreign Minister Gordan Grlić Radman visits Islamabad (9 Jul); talks with DPM/FM Ishaq Dar cover trade, defence and education cooperation
- UAE Foreign Ministry condemns the wave of terrorist attacks in Balochistan, reaffirming solidarity with Pakistan

INTERNAL SECURITY

- Major militant offensive hits Balochistan from 5 Jul: attack on police post at a dam project near Ziarat kills 9 police officers (7 Jul)
- ISPR: 4 civilians, 27 policemen and 11 security personnel martyred, 54 terrorists killed in operations since 5 Jul (DG ISPR briefing, 8 Jul)
- Military-wide toll reaches 42 dead since Monday per AJ; Operation Shaban launched, security forces claim 75 militants killed by 10 Jul
- CM Sarfraz Bugti calls the attack wave an 'international conspiracy'; Rs11m compensation announced per martyred policeman



WEEKLY OVERVIEW | DEFENCE · HEALTH · EDUCATION · SOCIETY

DEFENCE

- Operation Shaban launched (from 5 Jul) targets militant networks across Balochistan following coordinated attacks on police and security posts
- DG ISPR Lt Gen Ahmed Sharif Chaudhry: three ‘major terrorist incidents’ in four days; 54 militants killed alongside 42 security/civilian deaths (8 Jul briefing)
- Security forces report 75 militants killed since 5 Jul using air support and helicopter operations (10 Jul); police-station attack in Khuzdar repelled
- PM Shehbaz reiterates armed forces are conducting ‘relentless’ day-and-night operations to restore lasting peace

HEALTH

- NDMA: monsoon toll reaches 17 dead, 41 injured nationwide since 26 June; 88 houses damaged, 163 livestock lost
- PMD Flood Forecasting Division warns of rising flows across Indus, Kabul, Chenab systems 6–9 July as a fresh westerly wave moves through upper Pakistan
- NDMA issues fresh flood/landslide alert (12 Jul) for GB, KP and AJK, flagging risk from 10–14 July as monsoon intensifies further
- Concern persists after NDMA’s projection of a 22–26% wetter 2026 monsoon than last year

EDUCATION

- Civil Services Academy policy review confirms 25.1–26 million children remain out of school, more than two years after the 2024 National Education Emergency
- Report blames poor execution, weak governance and fragmented administration — not lack of policy — under NEAP 2026; Sindh, Balochistan spend 81–90% of education budgets on salaries
- Punjab carries the largest absolute burden (9.6–10.4m OOSC); recommends raising education spend toward 4% of GDP from under 2% currently
- Japan-backed JICA/PIE Non-Formal Education Report (11 Jul) cites 25.37m children aged 5–16 out of school; highlights Accelerated Learning Programme gains

SOCIETY

- Balochistan civilian toll and trader anxiety rise as attack wave and Operation Shaban continue through the week
- Government announces Rs11 million compensation for the family of each policeman martyred in the Ziarat attack
- Journalism Pakistan Media Monitor (23 Jun–6 Jul) reports sustained press-freedom pressure: Geo News suspension, a PECA arrest, and financial strain across newsrooms
- Debate continues on AI, digital platforms and media ethics amid the regulatory crackdown



NEWS HEADLINES | 6 – 12 JULY 2026 (1/2)

No.	Date	Sector	News Headline	Source
1	6 Jul	Politics / Foreign Affairs	President Zardari begins historic four-day state visit to Kyrgyzstan, first by a Pakistani president in 21 years	Express Tribune
2	6 Jul	Economy	KSE-100 hits fresh record of 187,454.69, gaining over 2,000 points as PSX rallies on easing oil prices	Business Recorder
3	6 Jul	Education	Civil Services Academy review: 25.1–26 million children remain out of school despite National Education Emergency	Pakistan Today
4	6–9 Jul	Foreign Affairs	Zardari–Japarov talks in Kyrgyzstan yield DRAP–Kyrgyz Health Ministry MoU and pledges to deepen Central Asia ties	Pakistan Observer
5	7 Jul	Internal Security	At least nine police officers killed in militant attack on police post at Balochistan dam project	Al Jazeera
6	7 Jul	Politics / Defence	PM Shehbaz chairs Federal Cabinet, vows terrorism will be ‘eliminated completely’, honours martyred PAF officer	Pakistan Today
7	8 Jul	Internal Security	Pakistan military says 42 killed in militant attacks in Balochistan since Monday, 54 fighters killed in response	Al Jazeera
8	8 Jul	Defence	DG ISPR: 38 security personnel martyred, 54 terrorists killed in Balochistan attacks and operations since 5 July	Dawn
9	8 Jul	Economy	KSE-100 tumbles 2.48% to 181,629.37 amid tense geopolitical situation, extending week’s profit-taking	Business Recorder
10	9 Jul	Foreign Affairs	Croatian Foreign Minister Gordan Grlić Radman visits Islamabad; talks with DPM/FM Dar cover trade and defence ties	MOFA Pakistan / GlobalSecurity.org



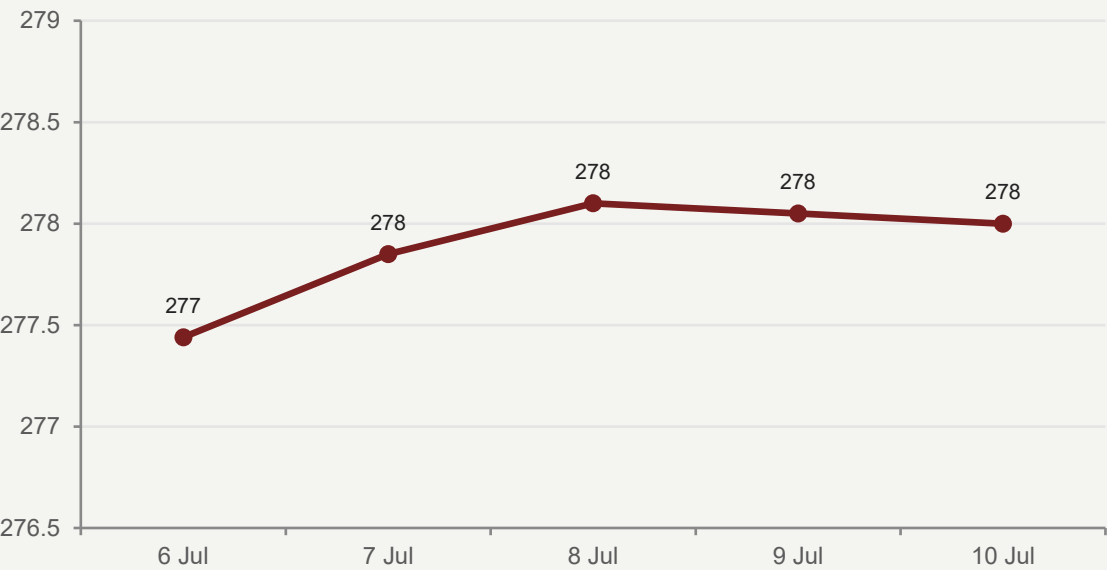
NEWS HEADLINES | 6 – 12 JULY 2026 (2/2)

No.	Date	Sector	News Headline	Source
11	9 Jul	Economy	IMF projects Pakistan's FY2026-27 growth at 3.5%, half a point below the government's 4% target	Business Recorder
12	10 Jul	Internal Security / Defence	CM Bugti: 75 militants killed in Operation Shaban since 5 July; police-station attack in Khuzdar repelled	The Nation
13	10 Jul	Economy	PSX settles higher as KSE-100 adds nearly 1,000 points to close the week at 182,241.77 on easing oil prices	Business Recorder
14	3–9 Jul	Health	Monsoon rains kill 17, injure 41 nationwide since 26 June; 88 houses damaged, 163 livestock lost	Arab News
15	11 Jul	Education	JICA/PIE Non-Formal Education Report: 25.37 million children aged 5–16 remain out of school across Pakistan	ANI / Tribune India
16	ongoing	Society	Rs11 million compensation announced for the family of each policeman martyred in the Ziarat attack	The Nation
17	23 Jun–6 Jul	Society / Journalism	Media Monitor: Geo News suspension, a PECA arrest and financial strain mark a week of press-freedom pressure	Journalism Pakistan
18	12 Jul	Health	NDMA issues fresh flood and landslide alert for GB, KP and AJK as new monsoon spell approaches (10–14 Jul)	The Nation
19	ongoing	Foreign Affairs	UAE Ministry of Foreign Affairs condemns Balochistan terrorist attacks, reaffirms solidarity with Pakistan	Wikipedia (July 2026 Balochistan attacks, citing MoFA UAE)
20	6 Jul	Defence	Pakistan Today ePaper: continued coverage of Balochistan security operations and cross-border tensions	Pakistan Today

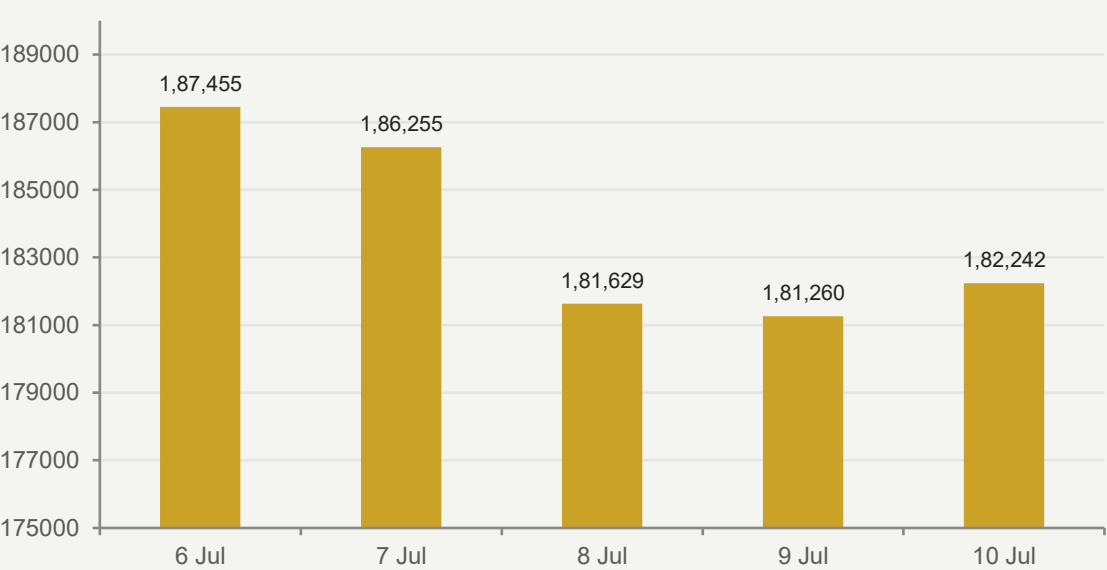


ECONOMIC INDICATORS | USD/PKR · KSE-100

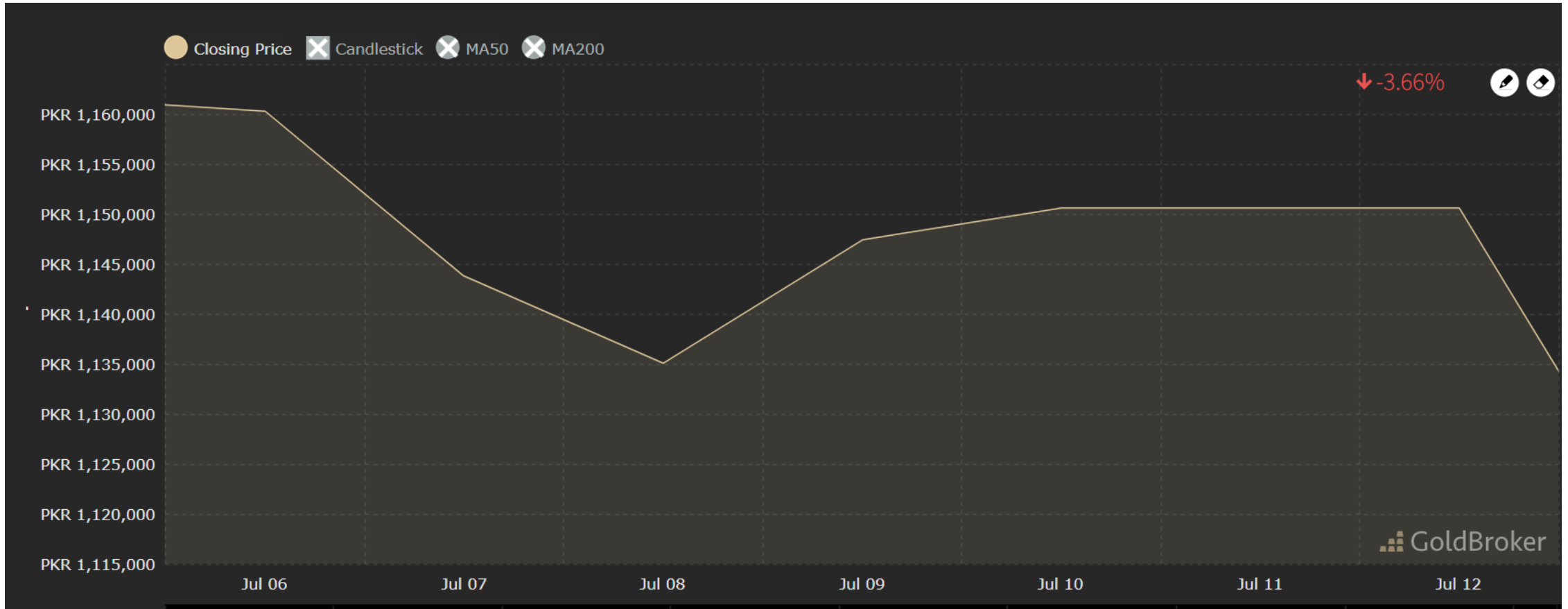
USD / PKR Exchange Rate (6 – 10 Jul, 2026)



KSE-100 Index (6 – 10 Jul, 2026)



Gold Price in PKR



Silver price in PKR

