

China Weekly_(02.02.26-07.02.26)



1 Trade/Economy.

1

- High-tech industrial ascent
- Green energy scale-up
- Strategic trade expansion
- State-backed credit push

3 Foreign Politics

3

- Infrastructure export expansion
- Trade-bloc engagement
- Strategic market access
- Geoeconomic friction signals

2 Defence

2

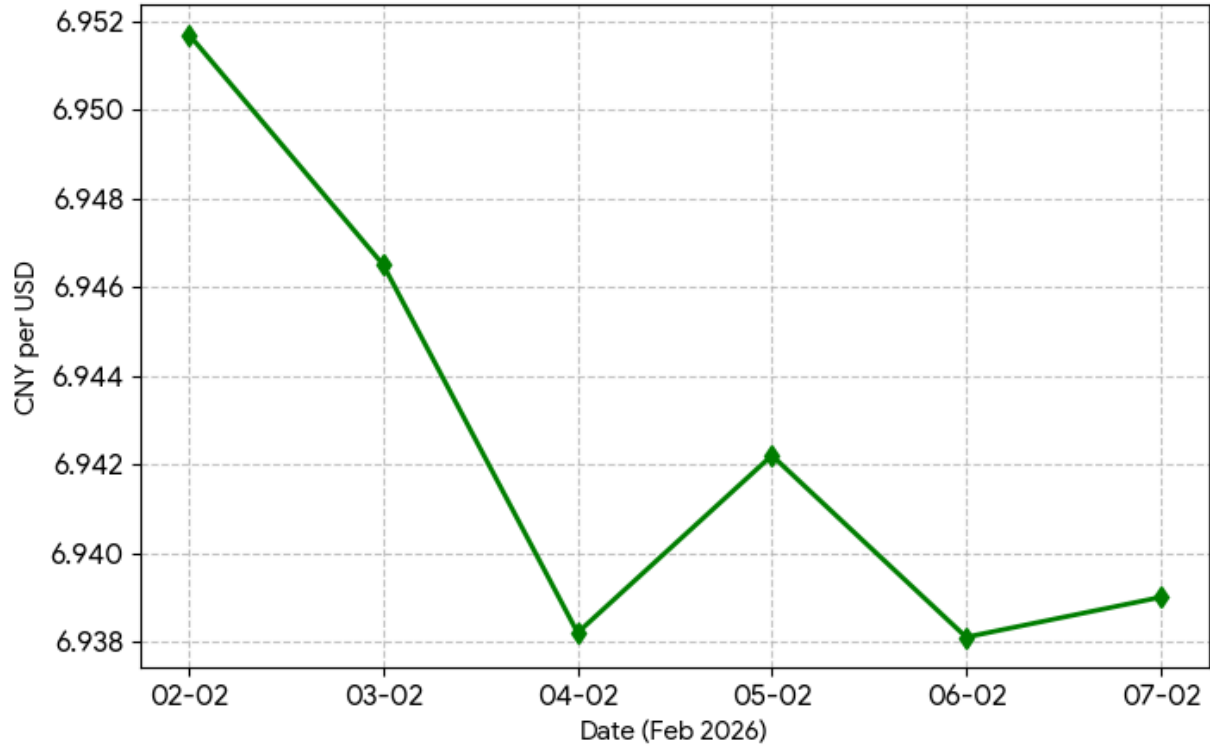
- Defense-industrial signaling
- Arms-control tension risk
- Security-driven uncertainty

4 Society.

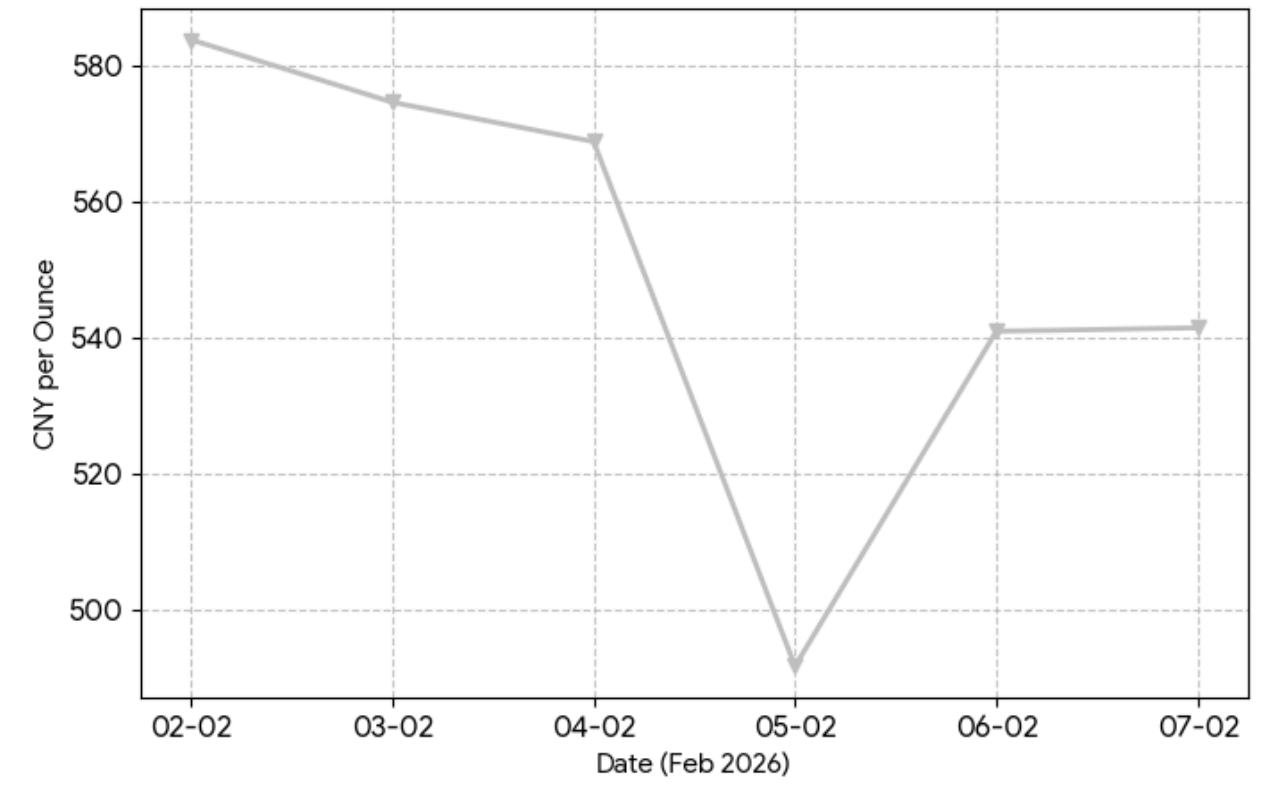
4

- Capital-region restructuring
- Digital health expansion
- Regulatory oversight tightening
- Talent return momentum

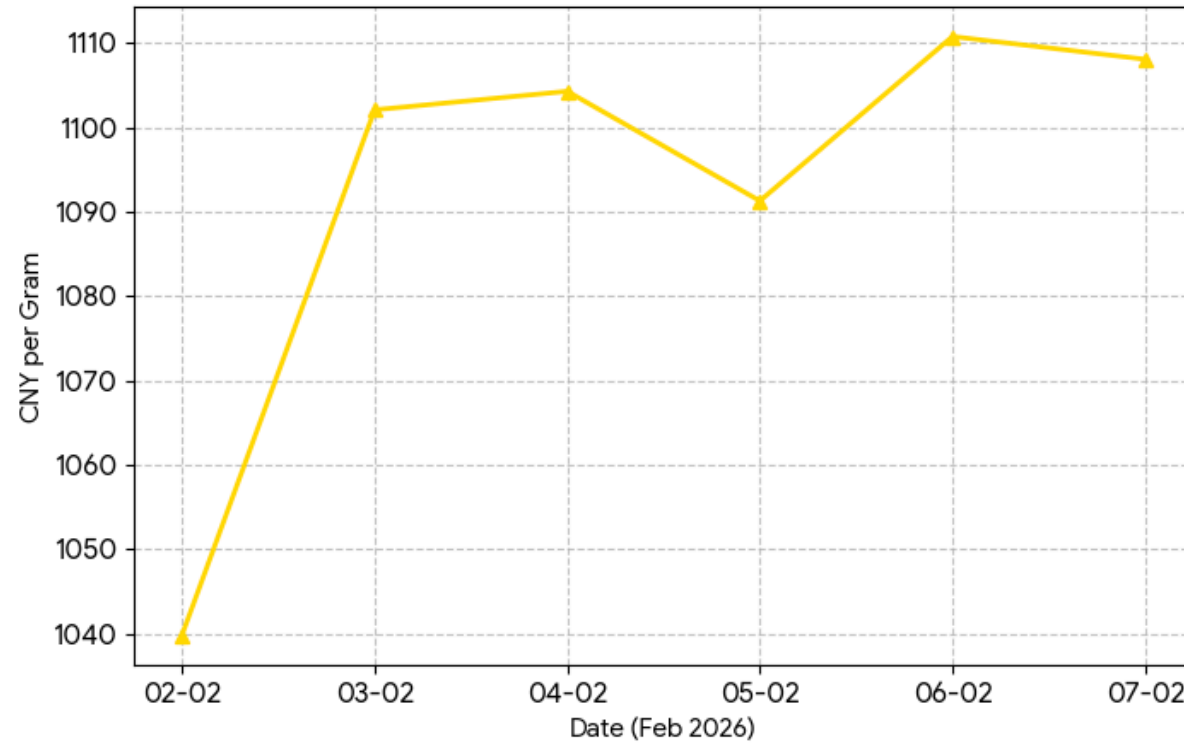
USD to CNY Exchange Rate - Feb 2026



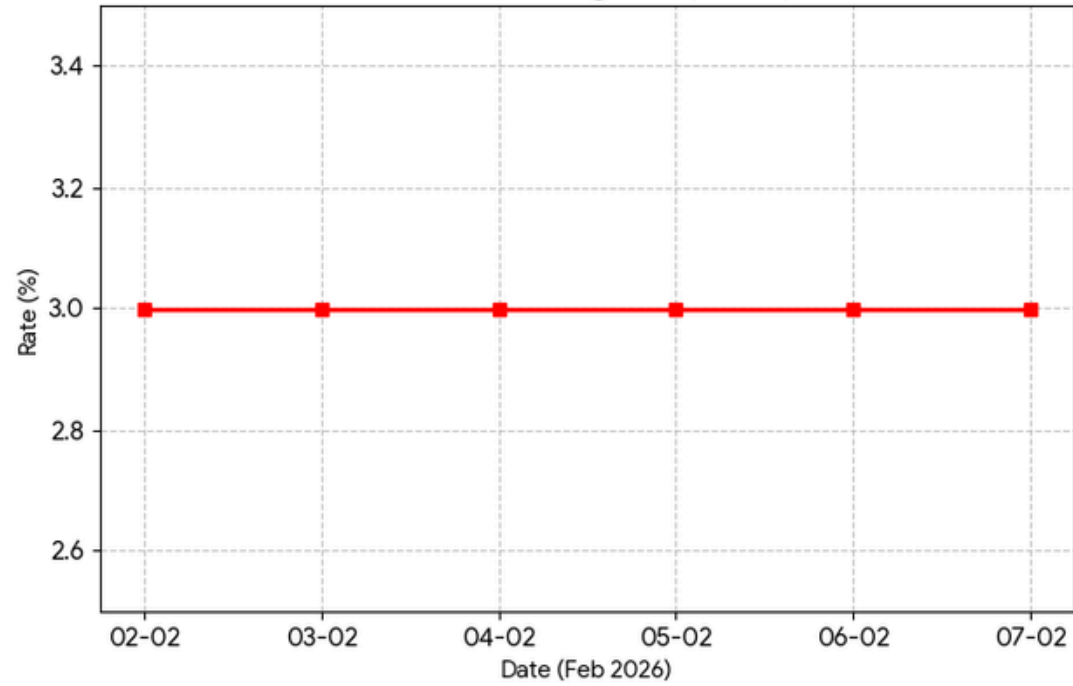
Silver Prices in China (CNY/Ounce) - Feb 2026



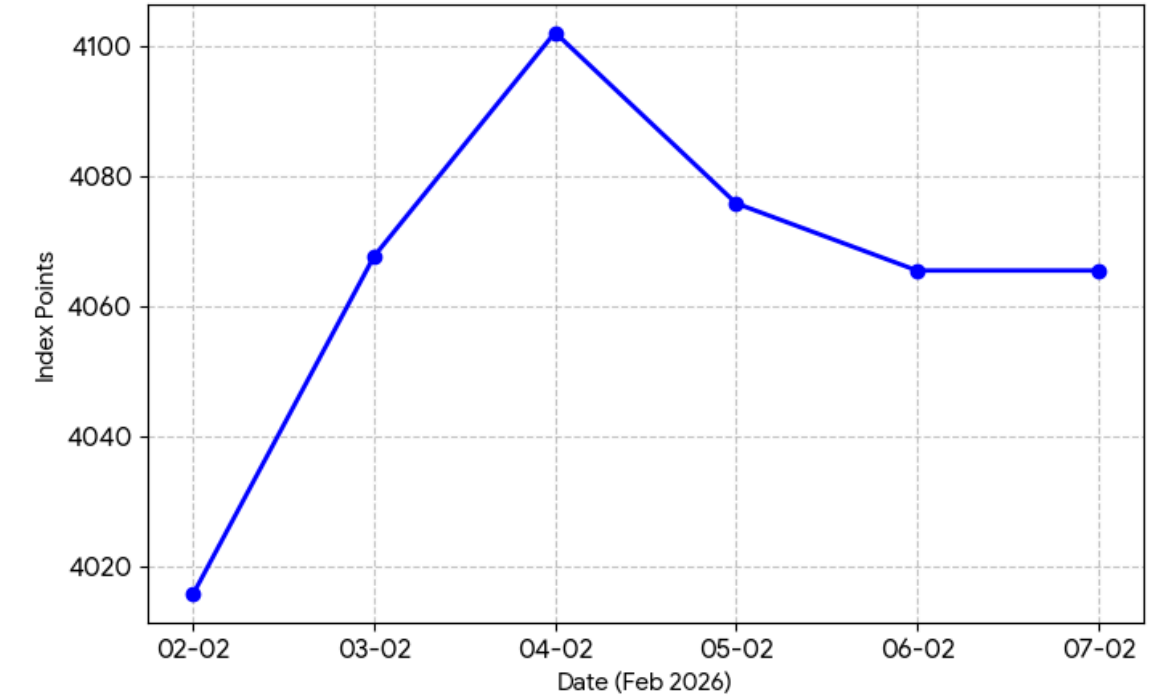
Gold Prices in China (CNY/Gram) - Feb 2026



China Central Bank Lending Rate (1Y LPR) - Feb 2026



China Stock Index (SSE Composite) - Feb 2026



Japan Weekly_(02.02.26-07.02.26)



1

Foreign Politics

- Critical-mineral alignment
- Defense partnership expansion
- China-linked sensitivities
- Infrastructure diplomacy outreach

3

Trade/Economy.

- Supply-chain repositioning
- Semiconductor capacity push
- Resource self-sufficiency drive
- Labor dependency expansion

2

Politics

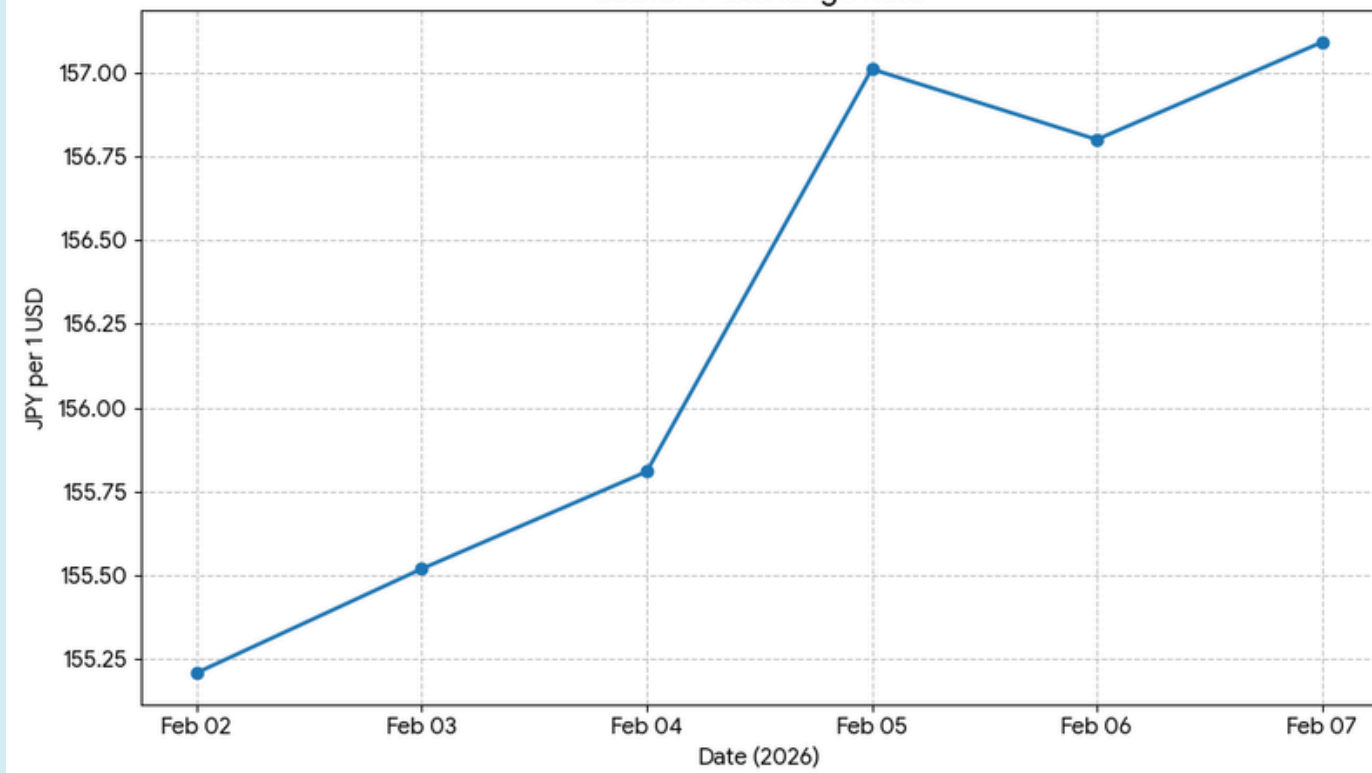
- Nuclear oversight concerns
- AI election interference
- Foreign endorsement impact

4

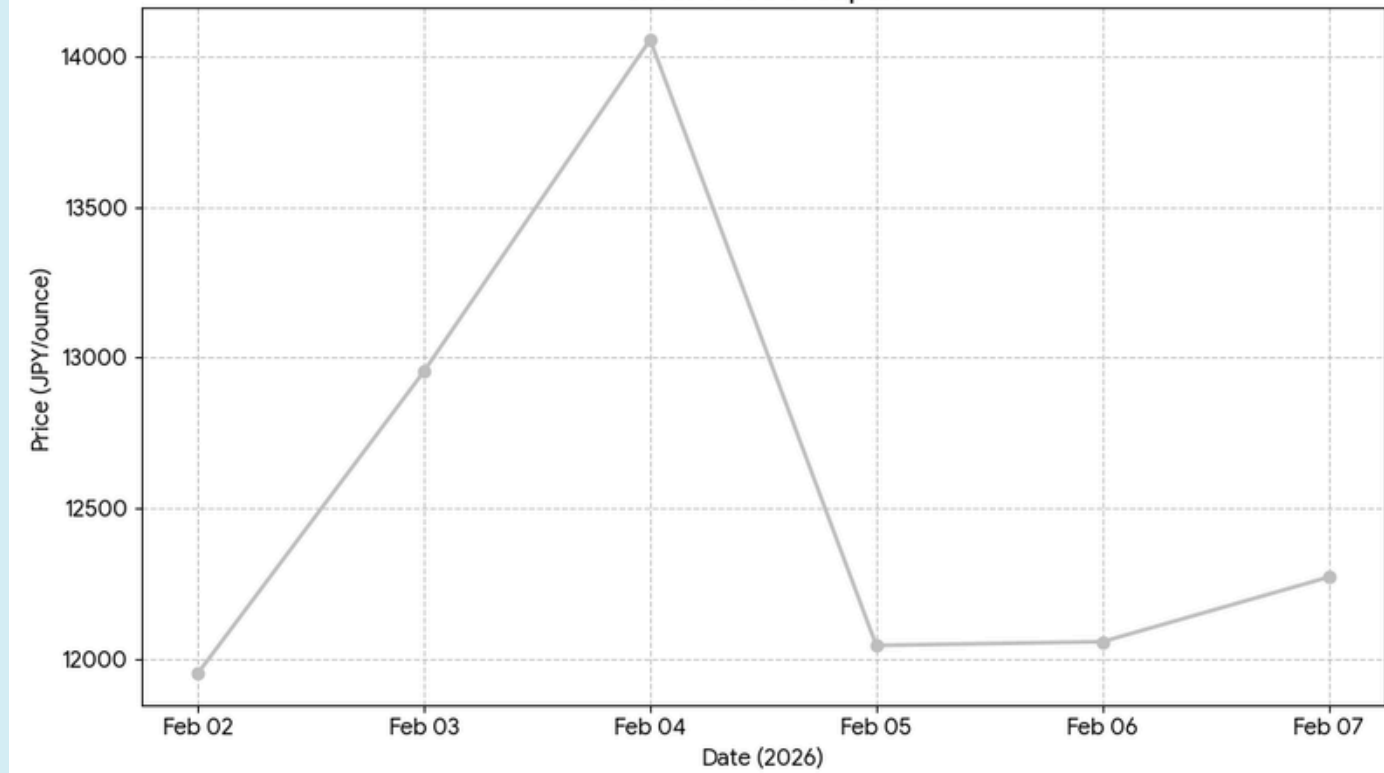
Society.

- Climate-linked allergies
- Language reform pressure
- Snowfall fatal disruption

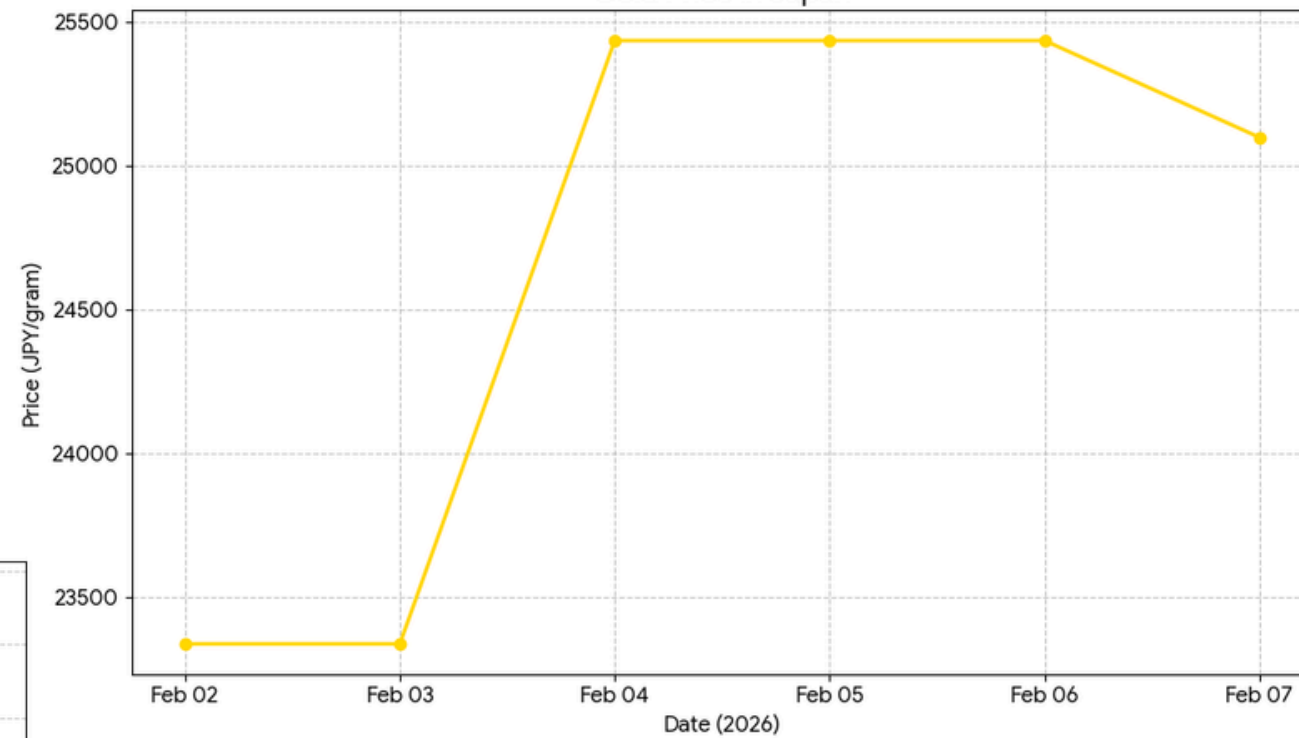
USD/JPY Exchange Rate



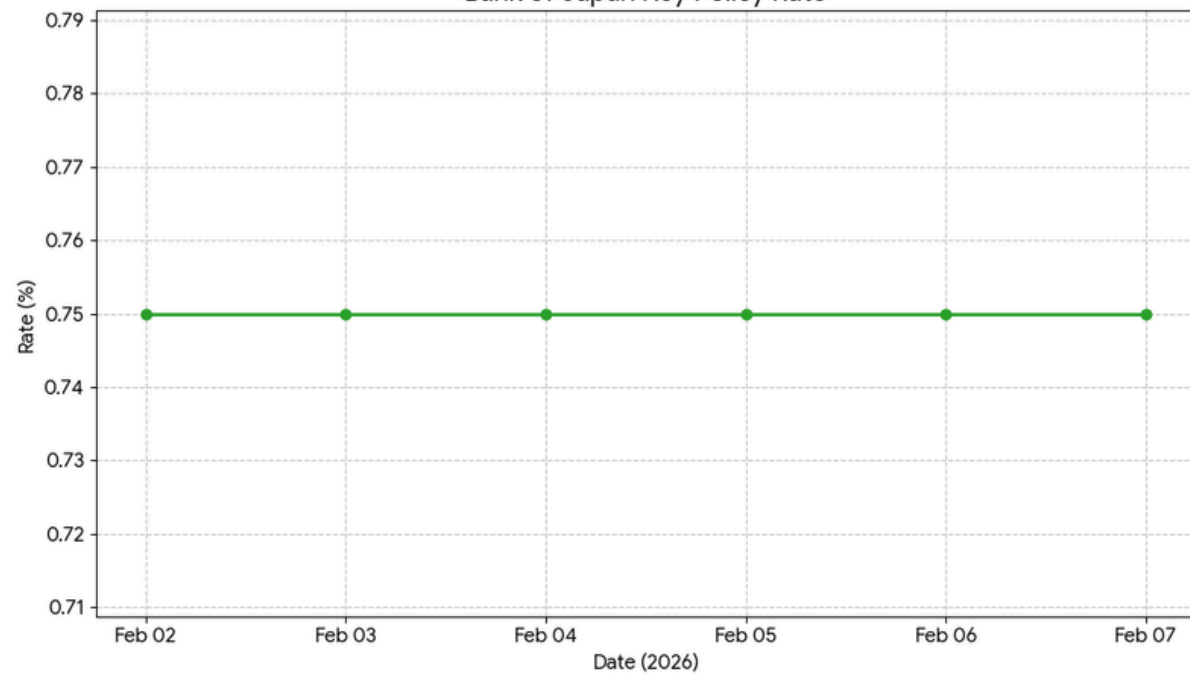
Silver Price in Japan



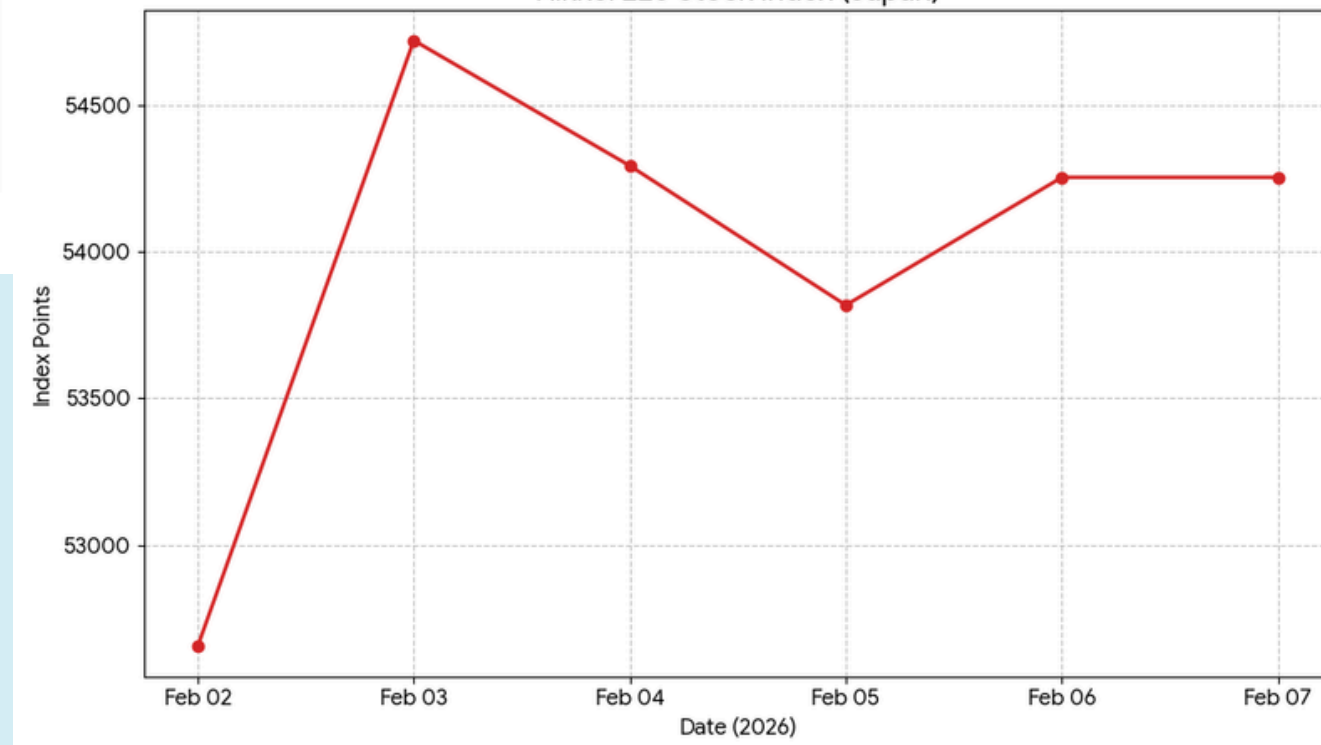
Gold Price in Japan



Bank of Japan Key Policy Rate



Nikkei 225 Stock Index (Japan)



Germany Weekly (02.02.26-07.02.26)



1

Politics

Germany faced widespread transport disruption

3

Foreign Politics

- Energy partnership expansion
- Diplomatic outreach diversification
- Espionage-linked retaliation

2

Defence

Germany accelerated its defense buildup this week, launching a major procurement drive.

4

Economy/Trade

Poverty risks widened domestically as over 13 million people were affected as exports to US took a nosedive.

